
THE EGYPTIAN PHARMACEUTICAL INDUSTRY

Science Market Regulation

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Technical & Competitive Scanning - Regulations - Manufacturers

This comprehensive report is based on in-depth interviews with food companies completed by a desk review. It provides for **DECISION MAKERS** a global understanding of the sector as well as an outlook on its future.

MARKET ANALYSIS

Trends and outlook
Manufacturers profiles
Distribution
Regulation

DRUGS SEGMENTS

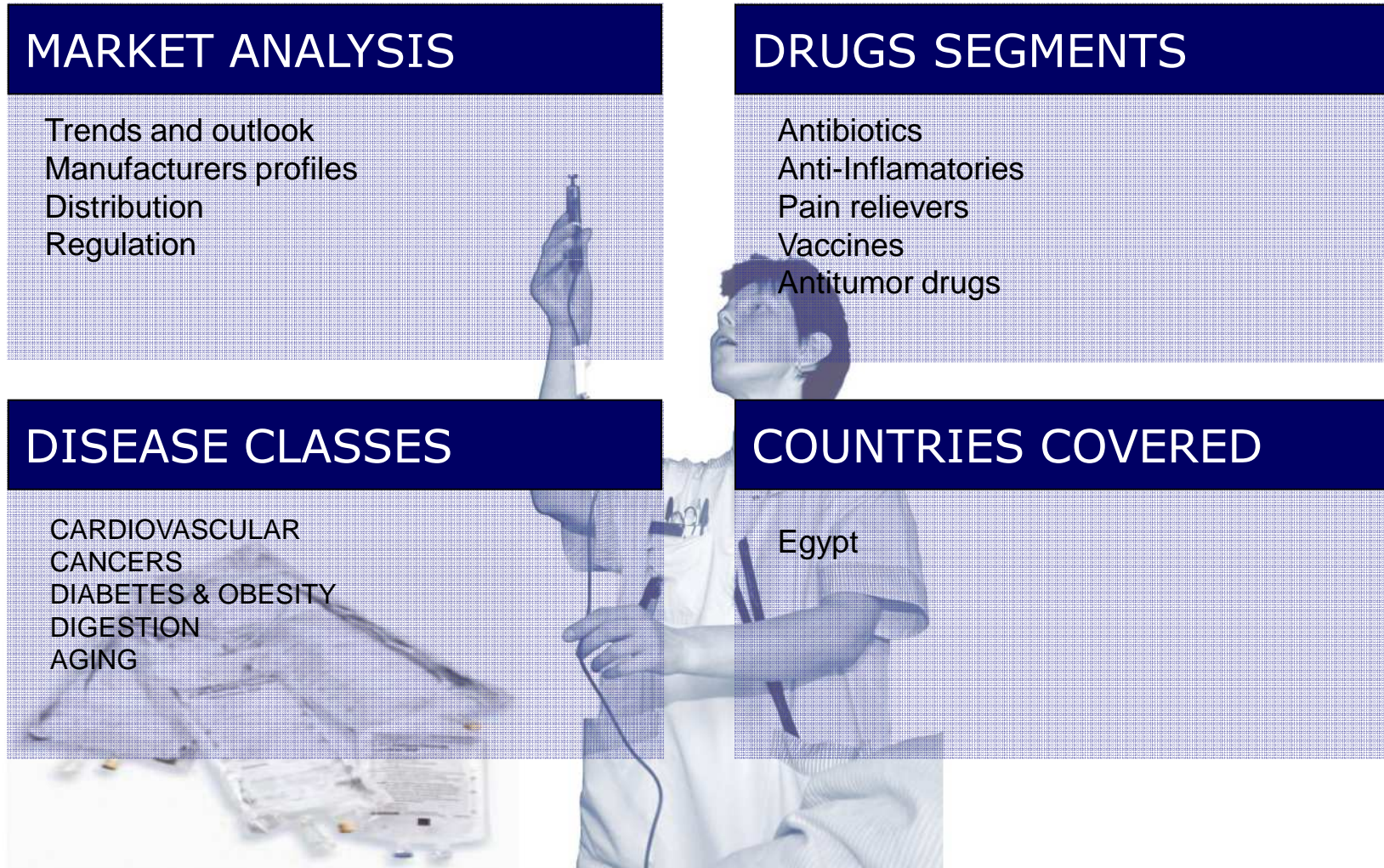
Antibiotics
Anti-Inflammatories
Pain relievers
Vaccines
Antitumor drugs

DISEASE CLASSES

CARDIOVASCULAR
CANCERS
DIABETES & OBESITY
DIGESTION
AGING

COUNTRIES COVERED

Egypt



THE EGYPTIAN PHARMACEUTICAL INDUSTRY

MARKET

MARKET TRENDS

DRUG SEGMENTS

GLOBAL & DETAILED
CONSUMPTION OUTLOOK

MANUFACTURERS

PHARMACEUTICAL
INDUSTRY PRESENT &
FUTURE NEEDS

RESEARCH

LACK OF LINK TO LOCAL
BASIC RESEARCH & NEED
OF FOREIGN
COOPERATION

LOCAL LEGISLATION

REGULATORY ASPECTS

INTRODUCTION

Egypt's drug is one of the largest in the Middle East and North Africa (MENA) region. Despite some reforms to its business environment in recent years a number of barriers to invest remain.

MARKET OUTLOOK

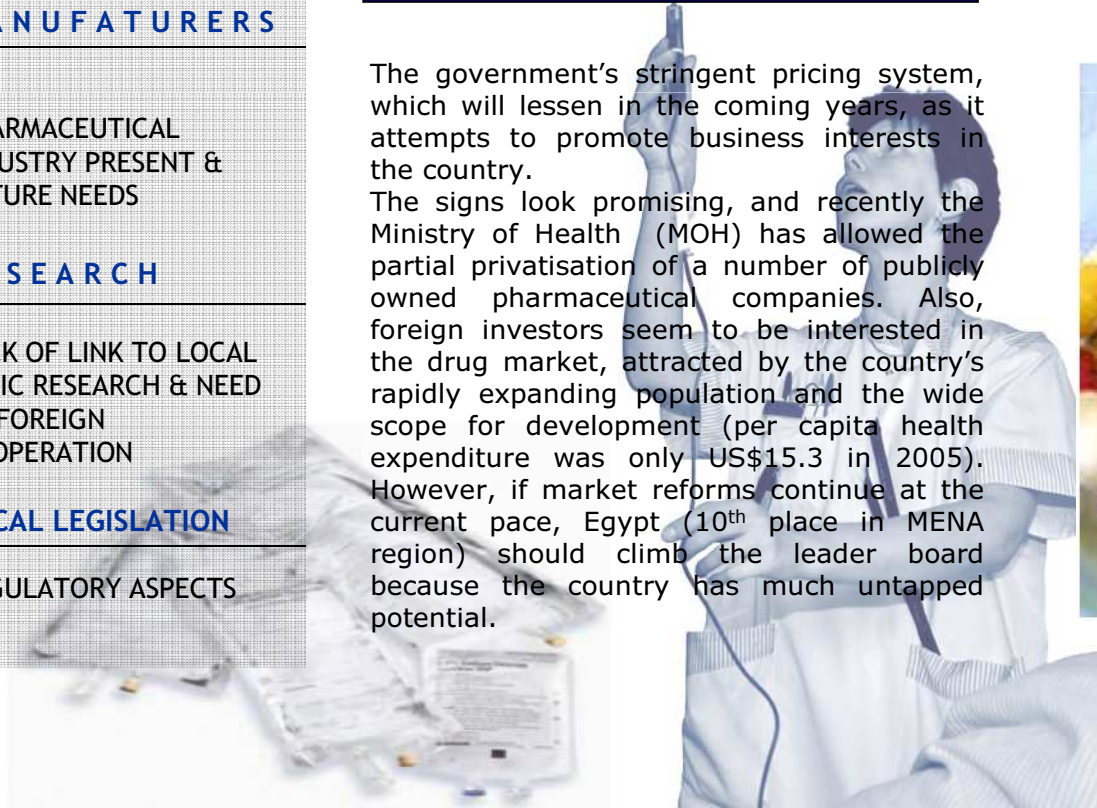
The government's stringent pricing system, which will lessen in the coming years, as it attempts to promote business interests in the country.

The signs look promising, and recently the Ministry of Health (MOH) has allowed the partial privatisation of a number of publicly owned pharmaceutical companies. Also, foreign investors seem to be interested in the drug market, attracted by the country's rapidly expanding population and the wide scope for development (per capita health expenditure was only US\$15.3 in 2005). However, if market reforms continue at the current pace, Egypt (10th place in MENA region) should climb the leader board because the country has much untapped potential.

COMPANIES

Pharmaceutical companies in Egypt fall into three categories:

- ❑ public sector companies subsidiaries to the Holding Company For Pharmaceuticals
- ❑ private sector companies
- ❑ multinational companies



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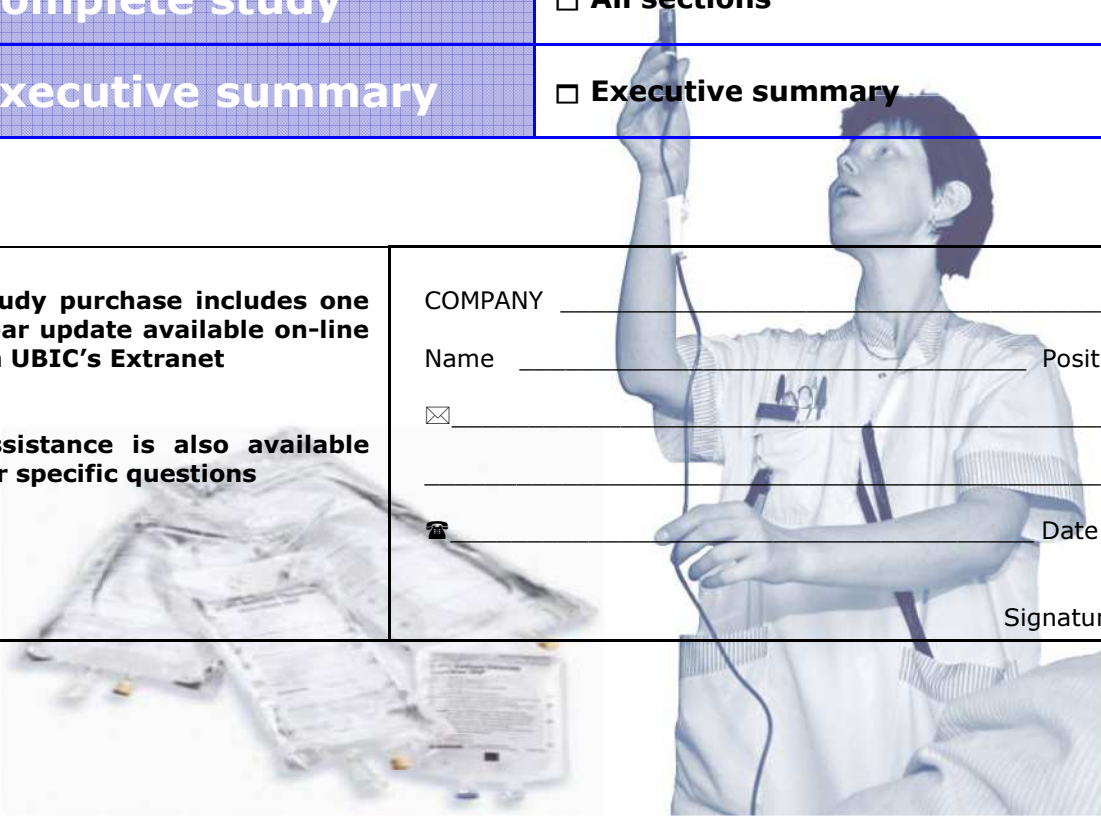


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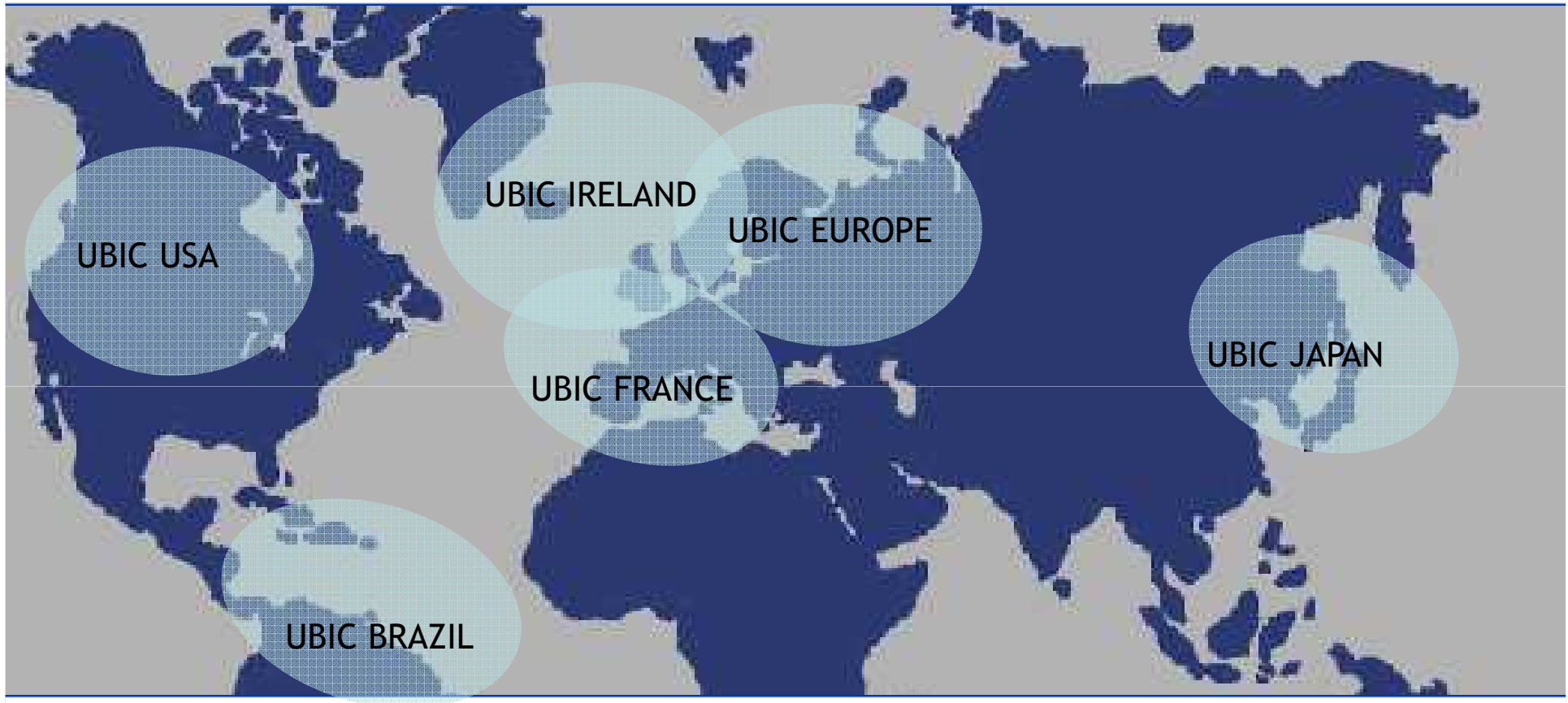
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