
PHARMACEUTICAL INDUSTRY OF SAUDI ARABIA

Science Market Regulation

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Marketing development Strategy consulting Partnership searches Information systems

Technical & Competitive Scanning - Regulations - Manufacturers

This comprehensive report is based on in-depth interviews with food companies completed by a desk review. It provides for DECISION MAKERS a global understanding of the sector as well as an outlook on its future.

MARKET ANALYSIS

Trends and outlook
Manufacturers profiles
Distribution
Regulation

DRUGS SEGMENTS

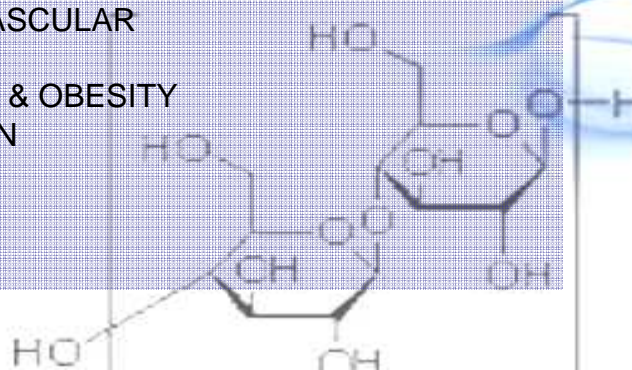
Antibiotics
Anti-Inflammatories
Pain relievers
Vaccines
Antitumor drugs

DISEASE CLASSES

CARDIOVASCULAR
CANCERS
DIABETES & OBESITY
DIGESTION
AGEING

COUNTRIES COVERED

Saudi Arabia



PHARMACEUTICAL INDUSTRY OF SAUDI ARABIA

MARKET

MARKET TRENDS

DRUG SEGMENTS

GLOBAL & DETAILED
CONSUMPTION OUTLOOK

MANUFACTURERS

PHARMACEUTICAL
INDUSTRY PRESENT &
FUTURE NEEDS

RESEARCH

LACK OF LINK TO LOCAL
BASIC RESEARCH & NEED
OF FOREIGN
COOPERATION

LOCAL LEGISLATION

REGULATORY ASPECTS

INTRODUCTION

The Saudi pharmaceutical market is one of the largest in the Middle East and constitutes 65 percent of the GCC, which includes Saudi Arabia, Bahrain, Qatar, Oman, Kuwait and the UAE.

MARKET OUTLOOK

The local pharmaceutical industry mainly focuses on generic drugs manufacturing.

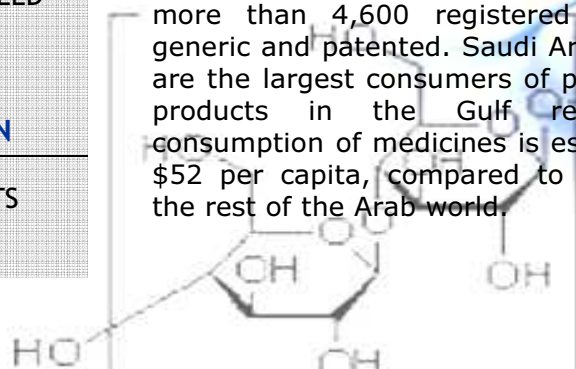
Currently, Saudi Arabia tops other Arabian Gulf countries in the number of generic brand manufacturers. Nevertheless, local manufacturers import raw materials either from their licensors or various other suppliers worldwide.

The kingdom has a \$1.2 billion market in medicines, more than 3,000 pharmacies and more than 4,600 registered drugs, both generic and patented. Saudi Arabia's citizens are the largest consumers of pharmaceutical products in the Gulf region, where consumption of medicines is estimated to be \$52 per capita, compared to about \$20 in the rest of the Arab world.

COMPANIES

There are approximately 200 pharmaceutical companies (mainly retailers) in Saudi Arabia registered with the Ministry of Health.

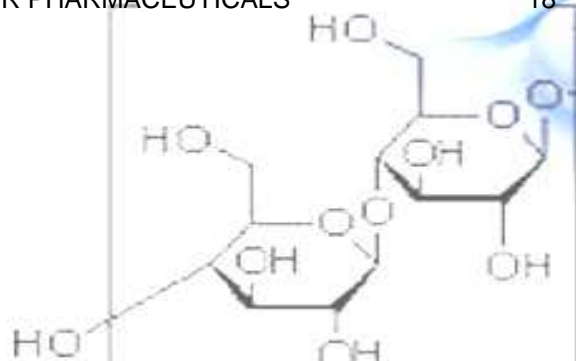
The market is largely dominated by European suppliers, and over forty agents in Saudi Arabia, which import medicines from international pharmaceutical companies.



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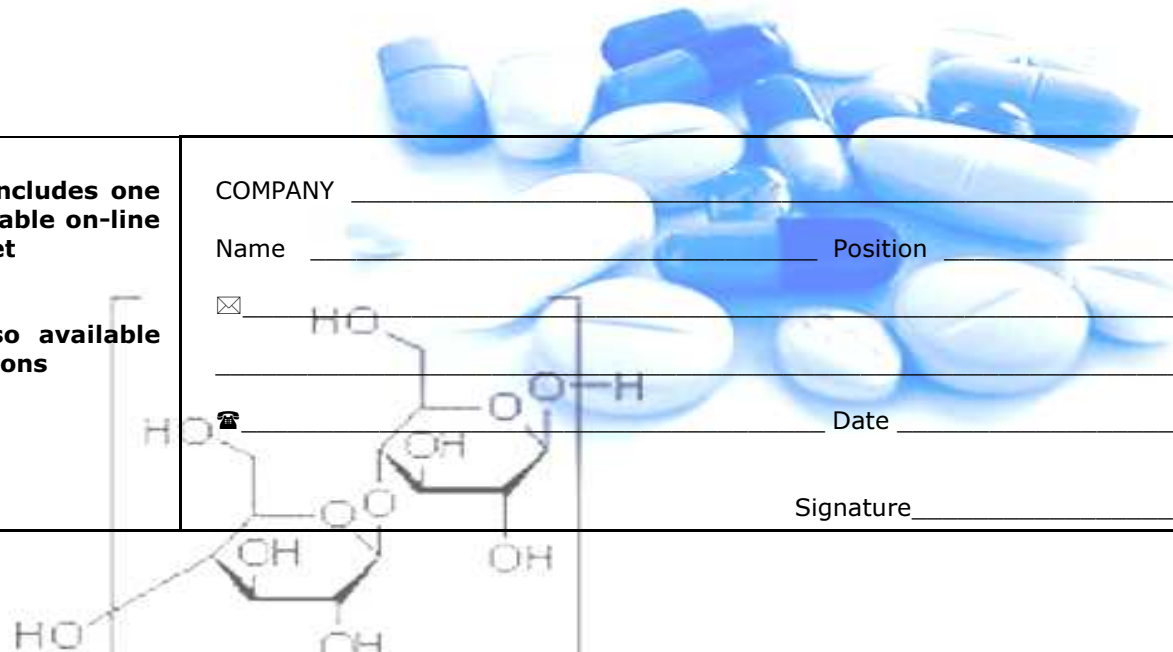


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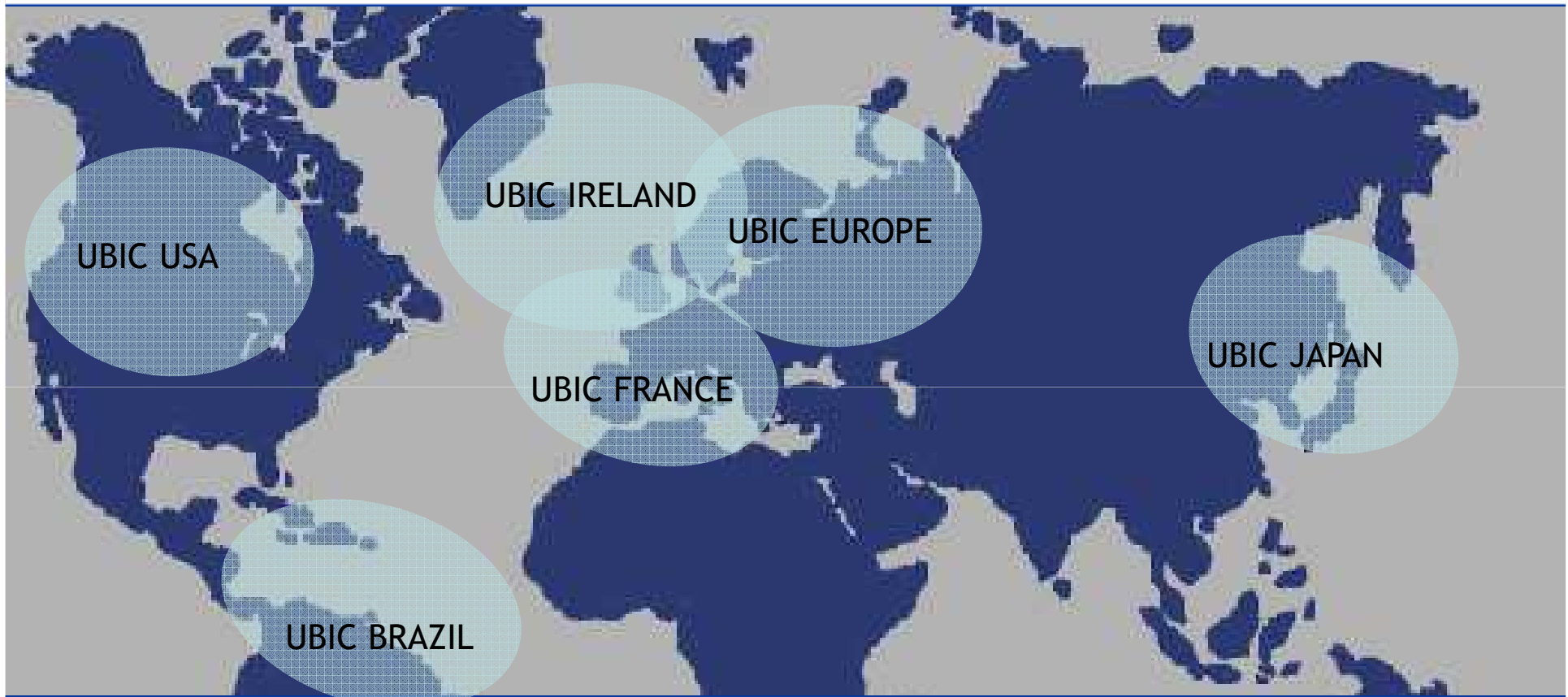
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